



University
of Victoria

Office of the University Secretary

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July 16, 2014

Mr. Jordan Bateman
BC Director
Canadian Taxpayers Federation
Langley, BC

via email: jbateman@taxpayer.com

Dear Mr. Bateman:

**Re: *Freedom of Information and Protection of Privacy Act* (the “Act”)
Request for Records – FOI-2014-04-15**

The university is responding to your request dated April 1, 2014 for the following records:

1. *Any contracts or money, other than what has been reported on the provincially-mandated executive salary disclosure forms, paid to the president by the school in the past three years.*

There are no responsive records pertaining to the above portion of your request.

2. *Line item expenses (or monthly expense forms) incurred by the president in the fiscal years 2012-13 and 2013-14.*

Please find enclosed the lists for the corresponding fiscal years covering Dr. David Turpin (president 2012-2013) and Professor James Cassels (2013-2014) prepared in accordance with the Financial Information Act (FIA). Professor Cassels' term as president started on July 1, 2013.

I have severed portions of the FIA reports that contain information that is exempted from disclosure under sections 17(1)(b) [disclosure harmful to financial interests of a public body] and 22(1) [disclosure harmful to personal privacy]. The information severed under s. 17(1)(b) consists of cheque numbers and invoice numbers. Information severed under s. 22(1) consists of employee numbers. In addition, information that does not respond to your request has been removed as out of scope (OOS). This information includes expenses incurred for the period of the fiscal year when Dr. Turpin or Professor Cassels was not president. There is also an expense incurred during the period of the year when Professor Cassels was president and was due to his role as a faculty member and not as president. It has been noted on the records where I have relied on section 17(1)(b) or out of scope to sever the information. The pages have been numbered 0001 to 0008.

There are two items that are included in the FIA report for Dr. Turpin that are not reimbursements. The payments were processed through the president's office and paid directly to the agency. These are corporate memberships, paid on behalf of the university and are not exclusive memberships for the president. These are noted as Union Club and the Association of Governing Boards (AGB) memberships.

In one circumstance there is an amount that appears as travel on the FIA report for Dr. Turpin but does not appear on the travel expense report. The item, dated “03-Jan-13”, on page 0004 was paid by another agency and therefore was at no cost to the university.

3. *For expenses involving travel, copies of the hotel, airfare, transportation and food receipts for trips in the fiscal years 2012-13 and 2013-14.*

As per my email dated July 3, 2014 and your reply dated July 7, 2014, we are providing a summary listing of these expenses rather than copies of the individual receipts. If you would like to request any of the receipts, please contact us.

Spousal travel is included in the travel expense reports and is indicated in the column entitled "Airfare - spousal". The amount is included in the column "Airfare".

Under section 52 of the Act, you have the right to ask the Information and Privacy Commissioner for a review of the university's response. You must submit your request in writing within **30 business days** upon receipt of this letter to the following address:

Office of the Information and Privacy Commissioner (OIPC)
PO Box 9038, Stn. Prov. Govt.
Victoria BC V8W 9A4

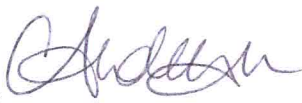
Tel: 250-387-5629
Fax: 250-387-1696

In your request for a review, please provide the OIPC with the following information:

1. Your name, address and telephone number;
2. The university file number assigned to your request: **FOI-2014-04-15**;
3. A copy of your original request for information delivered to UVIC;
4. A copy of this letter; and
5. The reasons or grounds upon which you are requesting the review.

If you have any questions after reviewing this letter, please contact Bill Trott, Chief Privacy Officer, at 250-853-3609 or at btrott@uvic.ca.

Sincerely,


for: Julia Eastman
University Secretary

JE/ljd

Enclosure: Records

Check of 2013/2014 FIA Employee Remuneration and Expenses

James Cassels - s. 22(1)

Costs are net of GST/HST rebates

Cheque # Document Date Detail Amount
 April 1 to June 30 2013

	005
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Total April 1 to June 30 2013 1,830.62

July 1 2013 to Mar 31 2014

17(i)(b)	31-Mar-13	Cassels-harvard Seminar (July 2013)	7,167.53
	31-Aug-13	Cassels-harvard Seminar (July 2013)	2,519.08
	03-Sep-13	Swans Suite Hotel , executive retreat 2013	137.37
	23-Sep-13	Sep 12-13/13 Kamloops	1,081.98
	02-Oct-13	Aug 26, Exec Council Retreat dinner, 7ppl	32.07
	13-Nov-13	523kms- Campbell River, Oct 04-06/13, meeting	572.82
	13-Nov-13	523kms- Campbell River, Oct 04-06/13, meeting	256.96
	16-Dec-13	Vancouver Oct 15-16/13	220.89
	16-Dec-13	Toronto / Ottawa Oct 21-25/13	2,443.62
	14-Jan-14	Union Club of British Columbia, Hart Retirement dinner	69.92
	31-Jan-14	19Dec13/Vancouver/meeting w Minister Coleman	194.26
	28-Aug-13	ID#	35.24
	01-Oct-13	ID# s. 17(1)(b)	27.43
	17-Nov-13	ID#	67.72
28-Mar-14	ID#	51.41	
	Helijet	2,012.67	
	University Club	278.33	
	Total July 1 2013 to Mar 31 2014	<u>19,141.31</u>	
		<u><u>20,971.93</u></u>	

005

0001

Check of 2013/2014 FIA Employee Remuneration and Expenses

David Turpin - s. 22(1)

Costs are net of GST/HST rebates

Cheque # Document Date Detail Amount

April 1 to June 30 2013

17(a)(b)

			Helijet	1,231.98
			University Club	258.06
			West Coast Air	424.64
	31-Mar-13		Dinner with potential donor 23 Mar 13	108.18
	31-Mar-13		Dinner with potential donor 23 Mar 13	195.67
	31-Mar-13		Meeting/WUSC-Vancouver/Ottawa-mar 15-19/13	698.30
	19-Apr-13		Vanc BCBC Summit Apr04/05	373.13
	08-Apr-13		Ottawa/Toront Apr 8-10/13 (incl Suromitra Santani)	5,363.82
	19-Apr-13		Ottawa/Toronto Alumni/Govt/Media Mtgs 08/14Apr13	1,400.67
	19-Apr-13		Ottawa/Toronto Alumni/Govt/Media Mtgs 08/14Apr13	153.45
	10-May-13		Ottawa/Toronto Parking Apr08/14/13	39.33
	09-May-13		China Visa Application President 04/25/MAY13	120.00
	09-May-13		China Visa Application President 04/25/MAY13	120.00
	09-May-13		Vanc Alumni Branch Event Apr17/18	321.61
	08-Apr-13		AUCC Calgary Apr 21 - 24/13 incl Suromitra Santani	1,197.95
	10-May-13		AUCC Calgary Apr 21 - 24/13 incl Suromitra Santani, Ppdair I1392640	1,233.03
	10-May-13		AUCC Calgary Apr 21 - 24/13 incl Suromitra Santani, Ppdair I1392640	
	21-Jun-13		Dinner with Andrew Marton and 4 other guests	68.05
	21-Jun-13		Dinner with Andrew Marton and 4 other guests	85.20
	19-Apr-13		Ppdair China 04/25May13	10,633.72
	25-Jun-13		Hong Kong/China 50th Anniv May04/25	10,254.41
	25-Jun-13		Hong Kong/China 50th Anniv May04/25	
	25-Jun-13		Hong Kong/China 50th Anniv May04/25	544.42
	02-Jul-13		01Jun13 dinner/Presidents of SSHRC/CFI	174.34
	02-Jul-13		29May13 Dinner/CARSA work/financial gifts	97.14
	02-Jul-13		18Mar13 Dinner for Give Canda Team/Boniface/Burns	263.34
	17-Jul-13		Vanc Mtgs Prospective Donors Jun16/18	893.97
	17-Jul-13		Vanc Mtgs Prospective Donors Jun16/18	32.76
	17-Jul-13		Vanc Gov Mtg w/Potential Donor Jun05/06	28.22
	18-Jul-13		BOG function Jun 24/13	168.84
	18-Jul-13		Luncheon 25Jun2013	23.74
	19-Jul-13		3,6,11,12 Jun /13 dinners	123.49
	30-May-13		Ppdair Ottawa WUSc Mtgs Jun21/22	2,027.63
	24-Jul-13		Payment I1402552 TURPIN R072404 (repay flight)	50.82
	20-Aug-13		partial reimb home internet Apr-Jun13	87.72
	10-Sep-13		FRESH VIEW EVENTS DINNER	43.31
	31-Oct-13		YELLOW CAB	78.35
	26-Jun-13		ID# [s.17(1)(b)]	77.51

Total April 1 to June 30 2013

38,996.80

July 1 2013 to Mar 31, 2014

005

Total July 1 2013 to Mar 31, 2014

5,137.29

Total 2013/14

44,134.09

0002

Check of 2012/2013 FIA Employee Remuneration and Expenses

David Turpin - s. 22(1)

Costs are net of GST/HST rebates

Cheque #	Document	Date	Detail	Amount
	Helijet			4,707.80
	Helijet			626.35
	University Club			661.57
	West Coast Air			258.22
		16-Apr-12	Union Club membership Apr2012-Mar2013	1,632.63
		17-Apr-12	Prepaid Inv#1304125	260.34
		17-Apr-12	Prepaid Inv#1304125	1,088.43
		25-Apr-12	VPEXR Incoming 14Apr2012	97.78
		25-Apr-12	VP External Candidates 29Feb12	27.52
		25-Apr-12	VPR Candidate Dinner 2102 04/15	58.70
		10-Apr-12	PPDAIR-AUCC mtg-Ottawa-Apr 10-13/12	1,983.57
		25-Apr-12	AUCC Govt Mtg Ottawa Apr10/13	465.49
		14-May-12	Meeting/BC CEO forum-Vancouver-May 7-9/12	800.07
		17-May-12	Union Club Longterm Building Fund Annual	67.77
		12-Jun-12	Misc. expenses-Apr 2 - may 27/12	55.23
		12-Jun-12	Ticket-S. sanatani-AUCC-Ottawa-Apr 22-24/12	397.66
		12-Jun-12	Deve/alumni/media mtg-Toronto-May 23-25/12	5,260.43
		13-Jun-12	PPDAIR I1292621	4,163.02
		22-Jun-12	AUCC meeting-Ottawa-Apr 22-24/12	129.27
		22-Jun-12	Mtg w/potential donor-Vancouver-Jun 6-7/12	345.00
		29-Jun-12	Toronto Accompany the President Mtg 23/25May 40Km	331.21
		05-Jul-12	Petch Dinner	273.37
		05-Jul-12	Petch Dinner	-136.69
		05-Jul-12	may 7 and May 27 expenses unclaimed	79.72
		10-Jul-12	DEYA Event Jun07/08	29.06
		10-Jul-12	DEYA Event Jun07/08	55.62
		13-Jul-12	Event for Executive Council 21June2012	83.16
		17-Jul-12	Misc Expenses Unclaimed May/June12	55.98
		29-Aug-12	Hakai Aug13-14/12	1,642.90
		31-Aug-12	Vancouver 02Apr12 hospitality lunch	29.54
		05-Sep-12	New Faculty & Librarian Recpetion 23 Aug12	82.49
		25-Sep-12	AGB Membership 2012-13 order #11741040	2,574.26
		11-Oct-12	Vancouver 18-19Sep12	395.56
		11-Oct-12	Vancouver Sep12-14/12	796.45
		11-Oct-12	Vancouver Sep12-14/12	37.04
		08-Aug-12	PPDAIR Calgary Sep25-27/12	1,161.09
		11-Oct-12	I1335042	663.99
		19-Oct-12	April30/12 - Dinner	195.75
		22-Oct-12	Reception/dinner WUSC 23Jun12 Conf4308086	97.42
		22-Oct-12	MSI reception/Govt mtg-Ottawa-Oct 2-3/12	2,712.06
		30-Oct-12	India Nov2012 Visa/Embassy Fees	314.52
		20-Nov-12	Board of Govenors Dinner	41.90
		22-Nov-12	Vanc Mtgs Jun/Aug/Sep/Oct 2012	494.59
		22-Oct-12	PPDAIR-WUSC meeting-Ottawa-Oct 31-Nov 3/12	2,719.45
		22-Nov-12	Ppdair I1351105	1,538.77
		07-Dec-12	President's annual holiday reception for members	101.22
		10-Dec-12	Vancouver Nov 20-21/12	418.78
		10-Dec-12	Vancouver DEVT mtgs Nov 14-16/12	263.12
		23-Jan-13	RUCBC mtg-Vancouver-Jan 10-13/13	-23.72
		23-Jan-13	RUCBC mtg-Vancouver-Jan 10-13/13	477.31
		10-Jul-12	Ppdair India Airfare 28/Nov/18Dec12	8,454.74
		11-Dec-12	Ppdair Kolatta/Delhi 28/Nov/18Dec12	747.76
		23-Jan-13	Nov28-Dec18/12 India	4,380.57
		23-Jan-13	Nov28-Dec18/12 India	149.20
		17-Dec-12	PPDAIR-AUCC -Toronto-Jan 20-21/13	1,989.12
		01-Feb-13	AUCC President Prof. prog.-Kingbridge-Jan 20-21	109.72
		01-Feb-13	Meetings and dinners-Vancouver-Jan 22-24/13	535.66

17(1)(b)

17(1)(b)

17 (1) (6)

Cheque #	Document	Date	Detail	Amount
		01-Feb-13	Meetings and dinners-Vancouver-Jan 22-24/13	896.12
		19-Feb-13	Misc Expenses Nov22/12/Feb02/13	128.64
		19-Feb-13	Misc Expenses Nov22/12/Feb02/13	157.87
		03-Jan-13	PPDAIR-HEQCO-Toronto-Jan 13-15/13	1,966.52
		20-Feb-13	PPDAIR I1368185	0.00
		20-Feb-13	Dinner w/Farmers 04Feb13	141.58
		20-Feb-13	Dinner w/Farmers 04Feb13	26.59
		08-Mar-13	Hospitality Peru Feb06/15	40.42
		08-Mar-13	Govt Officials and Potential Donors Feb22/25	16.74
		08-Mar-13	Govt Officials and Potential Donors Feb22/25	125.05
		15-Mar-13	Internet Apr 2012/March 2013	332.68
		31-Jul-12	Union Club	71.57
		30-Sep-12	Public Policy Forum Western Dinner	240.67
		01-Mar-12	BOG meetings Jan 28/13 UFS event 23258	33.31
		28-May-12	BOG meeting Mar 25/13 UFS event 23603	30.09
		03-Jul-12	BOG meeting Jun 25/12 UFS event 22154	29.05
		17-Apr-12	TRAVEL11MAR12	156.00
		25-Apr-12	Ottawa Feb 23-28/12 TRAVEL23FEB12	41.00
		12-Jun-12	Ottawa - Apr 22-25/12TRAVEL22APR12	186.00
		30-Oct-12	India Nov 28 - Dec18/12 TRAVEL11OCT12	332.71
		24-Jan-13	India Nov 28 - Dec18/12 TRAVEL28NOV12	475.12
		26-Feb-13	Vancouver Jan 22-24/13 TRAVEL22JAN13	20.00
		31-Mar-13	TRAVEL17MAR13	56.00
				<u>62,463.27</u>

0004

2013/2014 Travel related expenses										
David Turpin										
Costs are net of GST/HST rebates										
Date from	Date to	Destination	Purpose of Travel	Airfare	Airfare - spouse	Accommodation	Meals/Hospitality	Other travel	Miscellaneous	Total
April 1 to June 30 2013										
		Helijet	Vancouver meetings: Research Universities Council of British Columbia, media, fundraising, business and corporate liaison, government, alumni	1,231.98						1,231.98
		West Coast Air	Vancouver meetings: Research Universities Council of British Columbia, media, fundraising, business and corporate liaison, government, alumni	424.64						424.64
2013/03/01	2013/03/31		Travel to meetings in Victoria Mar 2013					56.20		56.20
2013/03/06		North Island College	North Island College Event			102.77	36.70			139.47
2013/03/15	2013/03/19	Ottawa	WUSC meeting + meetings for international government officials, with consultant and fundraising advisers			525.42	93.55	79.33		698.30
2013/04/04	2013/04/05	Vancouver	Business Council of BC Summit			325.73		47.40		373.13
2013/04/08	2013/04/10	Ottawa and Toronto	Alumni events in Ottawa and Toronto; meetings with government officials, AUCC, donors, media; social event at Public Policy Forum	2,594.01		1,163.63	232.58	373.05		4,363.27
				2,594.00	X					2,594.00
2013/04/17	2013/04/18	Vancouver	Vanc. Alumni event, BCBC Board of Governors, RUCBC meetings			260.70	27.07	33.84		321.61
2013/04/21	2013/04/24	Calgary	AUCC meeting	578.49		921.07	125.39	227.54		1,852.49
			Spouse Airfare (participation in AUCC partner program)	578.49	X					578.49

0005

Date from	Date to	Destination	Purpose of Travel	Airfare	Airfare - spouse	Accommodation	Meals/Hospitality	Other travel	Miscellaneous	Total
2013/05/04	2013/05/25	China	Meetings in Hong Kong, Shanghai, Suzhou and Beijing; with alumni and long-standing friends of UVic, individual donors; media interview; meetings with Canadian government officials to explore higher-educatino opportunities in China; meetings with partner institutions; meetings with offer holders (incoming international students) and alumni; visit to Chinese Academy of Science and State Oceanographic administration; launch of new program and related fundraising; celebration of UVic's 50th anniversary	5,316.86		9,582.16	1,277.98	331.94		16,508.94
				5,316.86	X					5,316.86
2013/06/16	2013/06/18	Vancouver	Meetings with potential donors, RUCBC and for history project			718.99	118.75	88.99		926.73
Total April 1 to June 30 2013				18,635.32		13,600.47	1,912.02	1,238.29	-	35,386.10

0006

2012/2013 Travel related expenses										
David Turpin										
Costs are net of GST/HST rebates										
Date from	Date to	Destination	Purpose of Travel	Airfare	Airfare - spouse	Accommodation	Meals/Hospitality	Other travel	Miscellaneous	Total
		Helijet	Vancouver meetings: Research Universities Council of British Columbia, media, fundraising, business and corporate liaison, government, alumni	4,707.80						4,707.80
		Helijet		626.35	X					
		West Coast Air	Vancouver meetings: Research Universities Council of British Columbia, media, fundraising, business and corporate liaison, government, alumni	258.22						258.22
10/04/2012	12/04/2012	Ottawa	Association of Universities and Colleges of Canada (AUCC) and government meetings	1,831.91		389.55	88.31	139.29		2,449.06
22/04/2012	24/04/2012	Ottawa	AUCC meeting			397.66	106.00	209.27		712.93
25/04/2012	02/05/2012	Brazil (from Ottawa)	Governor General's Mission to Brazil; development of higher-education collaborative initiatives	644.80		3,049.25	402.83	261.89		4,358.77
07/05/2012	09/05/2012	Vancouver	Fundraising and media May 7, BC CEO Forum May 8			519.93	128.87	151.27		800.07
23/05/2012	25/05/2012	Toronto	Fundraising/alumni/media meetings	2,084.88		656.33	819.19	421.49		3,981.89
06/06/2012	07/06/2012	Vancouver	Meetings with potential donor and with President of SFU and participation in CEO panel	2,084.88	X					2,084.88
23/06/2012	19/10/2012	Vancouver and local travel Victoria	various Victoria meetings Jun 23 to Sep 13/12, Oct 18-19/12 meet with Vancouver media, RUCBC meeting Oct 19th			259.97	54.32	30.71		345.00
13/08/2012	14/08/2012	Hakai Passage	Visit to Hakai Research Institute: academic development and donor stewardship	1,642.90						1,642.90
12/09/2012	14/09/2012	Vancouver	BCBC Board of Governors /RUCBC meetings			542.31	99.93	191.25		833.49
18/09/2012	19/09/2012	Vancouver	BC CEO forum and meetings with friends of UVic, donors, former board members and corporate relations advisors			260.11	70.32	65.13		395.56
25/09/2012	27/09/2012	Calgary	Alumni Breakfast, fundraising meetings, Western Dinner Public Policy Forum	1,070.46		525.88	297.32	172.09		2,065.75
02/10/2012	03/10/2012	Ottawa	Canada Foundation for Innovation "Major Science Initiatives" reception and meetings with government officials	2,231.80		221.41	49.62	209.23		2,712.06
31/10/2012	01/11/2012	Vancouver and Ottawa	Vancouver (CEO Forum) Oct 31/12 and Ottawa Gov't meetings and World University Service of Canada (WUSC) Nov 1/12	3,796.27		221.19	6.37	234.39		4,258.22
14/11/2012	16/11/2012	Vancouver	Fund development meetings			175.45	43.57	44.10		263.12
20/11/2012	21/11/2012	Vancouver	50th anniversary signature event & fundraising meetings	95.61		175.08	26.25	121.84		418.78
28/11/2012	18/12/2012	India	Meetings in Kolkata and New Delhi with partner universities and organizations; meeting with Canadian government officials in India to discuss higher education opportunities; launch of joint UNESCO Chair	7,440.42		4,364.05	149.20	707.30		12,660.97
10/01/2013	13/01/2013	Vancouver	RUCBC meeting	1,718.54	X					1,718.54
20/01/2013	21/01/2013	Toronto	AUCC - instructor at President's Professional Program	1,818.95		180.37	69.02	204.20		453.59
22/01/2013	24/01/2013	Vancouver	Fundraising meetings	172.62		379.88	610.65	288.63		1,451.78
12/03/2013	18/03/2013	Vancouver and local Victoria	Vancouver meetings with potential donors Mar 18/13 + Victoria meeting with business contact				56.00			56.00
				32,226.39	-	12,610.22	3,148.60	3,863.93	-	51,849.14

0007

